

## TAXPAYER CONSENT FORM - OTHER SERVICES

You have asked our firm, \_\_\_\_\_,  
d/b/a Padgett Business Services® (hereinafter referred to as “the Firm”), to prepare your income tax return. For your convenience, we offer other products and services to business and individuals. To determine whether any of these services may be of interest to you, we may need to use your tax return information. The IRS requires the following two paragraphs to be included on this consent form:

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return without your consent.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

The duration of your consent granted by this form shall be 5 years unless you indicate otherwise.

We fully support the taxpayer protection afforded by this law and are committed to complying with the IRS regulations that implement it. However, under this law, without your consent, we would not be able to discuss our other products and services with you. By providing your consent, you will permit us to continue to offer you personalized service while remaining in full compliance with this law.

If you agree to allow us to use your tax return information to determine whether these services are relevant to you, please check the corresponding box(es) and complete the remainder of the form.

I authorize the Firm to use any information I provide to them to prepare my tax return for the year \_\_\_\_\_ in order to determine whether to offer me the opportunity to discuss **Pay-by-Pay® Premium Payment Program for worker’s compensation** available from ADP through Padgett Payroll.

I authorize the Firm to use any information I provide to them to prepare my tax return for the year \_\_\_\_\_ in order to determine whether to offer me the opportunity to discuss **401K & SIMPLE IRA retirement plan services** available from ADP through Padgett Payroll.

I authorize the Firm to use any information I provide to them to prepare my tax return for the year \_\_\_\_\_ in order to determine whether to offer me the opportunity to discuss the **online hiring management system** available from Hireology.

*Continued on Next Page*

*Continued from Previous Page*  
**TAXPAYER CONSENT FORM - OTHER SERVICES**

I authorize the Firm to use any information I provide to them to prepare my tax return for the year \_\_\_\_\_ in order to determine whether to offer me the opportunity to discuss **credit card processing services and software** available from Strategic Payment Systems (SPS).

I authorize the Firm to use any information I provide to them to prepare my tax return for the year \_\_\_\_\_ in order to determine whether to offer me the opportunity to discuss **equipment financing** available from Wirth.

I authorize the Firm to use any information I provide to them to prepare my tax return for the year \_\_\_\_\_ in order to determine whether to offer me the opportunity to discuss \_\_\_\_\_ available from \_\_\_\_\_.

I authorize the Firm to use any information I provide to them to prepare my tax return for the year \_\_\_\_\_ in order to determine whether to offer me the opportunity to discuss \_\_\_\_\_ available from \_\_\_\_\_.

---

Taxpayer(s) name(s): \_\_\_\_\_

Taxpayer's representative (if applicable): \_\_\_\_\_ Title: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

---

INTERNAL USE ONLY:			
--------------------	--	--	--